













PROGRESS REPORT

Work strand	2008							2009				2010				2011	Comment	Status
	June	July	August	Sept	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4			
T (Transparency)	D	D		A	D	M	D	D	M								actions on track, projectplan to be completed	
C1 (Short term capacity) STC			A		D	A	D	M	D	D	ED						actions on track, projectplan to be completed	
C1 (Open season)	M			A	D		M	D	A	D	M	ED					actions on track, projectplan to be completed	
C1 (IP MO/BT)	M			A	D		M	D	D	D			D	ED			actions on track, projectplan to be completed	
C1 (IP BOS)																	delayed because of GTS position	
C2 (Trading platform)																	proposal for change of project to Call for papers	
C3 (Capacity product evolution)				D			D		D				D		ED		actions on track, projectplan to be completed	
C3 (Bundled capacity)				D			D	D	M		D				D		actions on track, projectplan to be completed	
C3 (Other initiatives)							D		D	ED							actions on track, projectplan to be completed	
I1 (Investment climate)		D		D			D				D							
I2 (investment website)	D	ED																
I2 (investment principles)	D			ED														

Project Action =	A
Project Milestone =	M
Project Deliverable =	D
Project Completion =	ED
On track =	
At risk =	
Delay =	
Now =	

Projektlägen rapporterade i GMR sep 2008

Work strand	2008							2009				2010				2011	Comment	Status	Action PB
	June	July	August	Sept	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4				
T (Transparency)	D	D		A	D	M	D		M	M	M	D					phase 1 going well, phase 2 delayed by discussions between SG, RCC and OG		identify actions for PB members
C1 (Short term capacity) STC			A		D	A	D	M	D	D	ED						report published, but outcome not sure		part of capacity discussion
C1 (IP MO/BT)	M			A	D		M	D	D	D			D	ED			question if project can be considered completed		PB to identify if project is completed or needs further action
C1 (IP BOS)			A		D	A	D	M	D	D	ED						delayed by discussion with GTS. New date for implementation (if) moves to October 1 2009		part of capacity discussion
C3 (Capacity product evolution)				D			D		D				D		ED		discussion on FCFS and lack of input of SG		part of capacity discussion
C3 (Bundled capacity)				D			D	D	M		D			D			on track		part of capacity discussion
C3 (Other initiatives)							D		D	ED							question if project can be considered completed		part of capacity discussion
I1 (Investment climate)		D		D			D				D						deliverables on track		
C1 (Open season)	M			A	D		M	D	A	D	M	ED					picked up after earlier delay		
I2 (investment website)	D	ED															finished		
I2 (investment principles)	D			ED													finished		
X DACA																	on track		part of capacity discussion

Project Action =	A
Project Milestone =	M
Project Deliverable =	D
Project Completion =	ED
On track =	
At risk =	
Delay =	
Now =	

Aktuella projektlägen

Transparency

- Fas 1 avslutad med ett resultat som inte avviker allt för mycket i förhållande till förväntan
- Oenighet mellan regulatorer och TSO:er i projektet om innehållet i fas 2
 - Nätanvändare, främst etablerade på den brittiska marknaden, har en omfattande önskelista som stöds av den brittiska regulatorn
 - TSO , främst på kontinenten, tycker att önskelistan går längre än behovet och inte tar tillräcklig hänsyn till nationella skillnaden i balanseringsregimer
- Fas 2 kommer troligen att utgå från transparenskraven i tredje energipaketet

Transparency

Aktuellt implementeringsläge av fas 1

Overview: Status May 2009

	E.ON GT	Fluxys	Svenska Kraftnät	RWE TNG	National Grid	Interconnector	Gaslink	WING AS Transport	Ontras	GRTgaz	Energinet.dk	Gasunie DT	DEP	Swedegas	GdFDT	GTS	BBL
(C1) Max technical capacity	in place	in place		in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place
(C2) Interruption	in place	in place		in place	in place	in place	in place	in place	April	in place	in place	in place	in place		in place	in place	in place
(C3) Daily commercial firm and interruptible capacity	in place	in place		in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place
(F1) Daily flow / aggregated Allocation	in place	in place		in place	in place	in place	in place	No date	April	in place	March	in place	in place	in place	in place	in place	May 2009
(F2) Daily prompt allocation information	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place	in place		in place	in place	in place
(F3) Daily aggregate day-ahead nominations	in place	in place	in place	in place	in place	in place	in place	No date	April	July	March	Dec 2009	March		No date	in place	Dec 2009
(F4) Historic gas flow information database	in place	in place		in place	in place	in place	in place	in place	April	in place	in place	in place	in place	in place	in place	in place	May 2009
Number of IPs	22	19	1	5	8	4	1	8	3	9	6	7	2	1	5	25	4
3 minus rule IPs	0	5	0	3	0	0	0	3	3	0	0	0	0	0	0	12	0

TSOs report published
 Less than three shippers
 Not applicable



Specific date
 Not committed to date



Kapacitet

- Många olika delprojekt i några utvalda gränspunkter
- Det finns signaler på att den produkt- och plattformsutveckling som initierats till följd av påtalade behov som när man närmare sig färdiga lösningar inte visar sig lika angelägna längre
- Sekretessklasuler i pågående Open Season processer anses hämma informationsflödet och därmed insynen

Investeringsklimat

- Syften
 - Vid utgången av 2008 ha skaffat sig en bättre förståelse för existerande incitament för TSO:erna att investera i ny kapacitet
 - Vid utgången av 2009
 - Ha ett överenskommet regionalt regelverk för nya gränsöverskridande investeringar
 - Ha påbörjat implementeringen av koordinerade incitamentsmekanismer
- Det arbetas med
 - en nuvärdestestmodell för investeringar mellan olika länder som tar hänsyn till reglerparametrar i respektive land för att skapa förståelse för driv- och motkrafter till investeringar i ny kapacitet
 - kapacitetsallokeringsmekanismer